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Apex Material Technology Corp. Business Update - 2025Q3



AGENDA



- **Introductions.....** 溫呈祥 發言人
- **Operating Result 2025Q3.....** 溫呈祥 發言人
- **Q & A** 林昇耀 總經理
溫呈祥 發言人



Disclaimer



This document and relevant information herein may contain internal and external forward-looking information and constitute forward-looking statement.

This document and relevant information may contain certain forward-looking statements. Such forward-looking statement is not actual results but only reflects the Company's estimates and expectations and is subject to inherent risks and uncertainties that could cause actual results to differ materially from such statement.

Any business outlook or forward-looking statement hereof reflects the Company's estimates and expectations as of now and is subject to change after this date. Unless required by applicable law, the Company undertakes no obligation to update any such information.



Introductions



Apex Material Technology Corp.



- A high quality Human Machine Interface (HMI) Solution manufacture, established in 2000
- Factory location: Taiwan-Keelung, Xizhi, China-Shenzhen, USA
- Capital: NT\$ 423M
- Group Employees: 330 approx.
- Products focus on: Touch display solutions, Green display solutions, optical bonding, Touch screen solution, Open frame touch monitor, Silicone OCA, Materials
- Specializes in Industrial, medical, outdoor and mission critical market



Vision, Mission & Value



Vision

- **Win together** – for employees, shareholders, customers, suppliers, and society.



Mission

- We are committed to corporate sustainability and innovation, delivering high-quality, reliable solutions that meet the diverse needs of our customers.

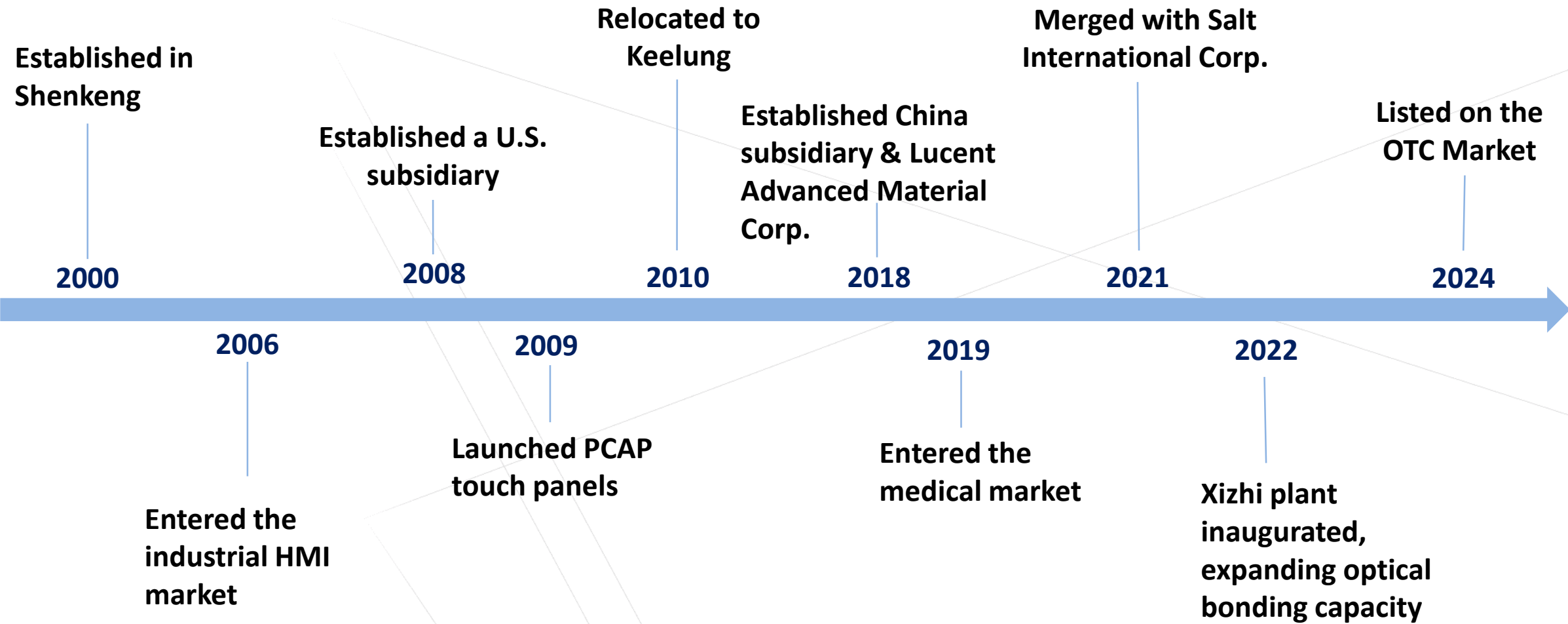


Value

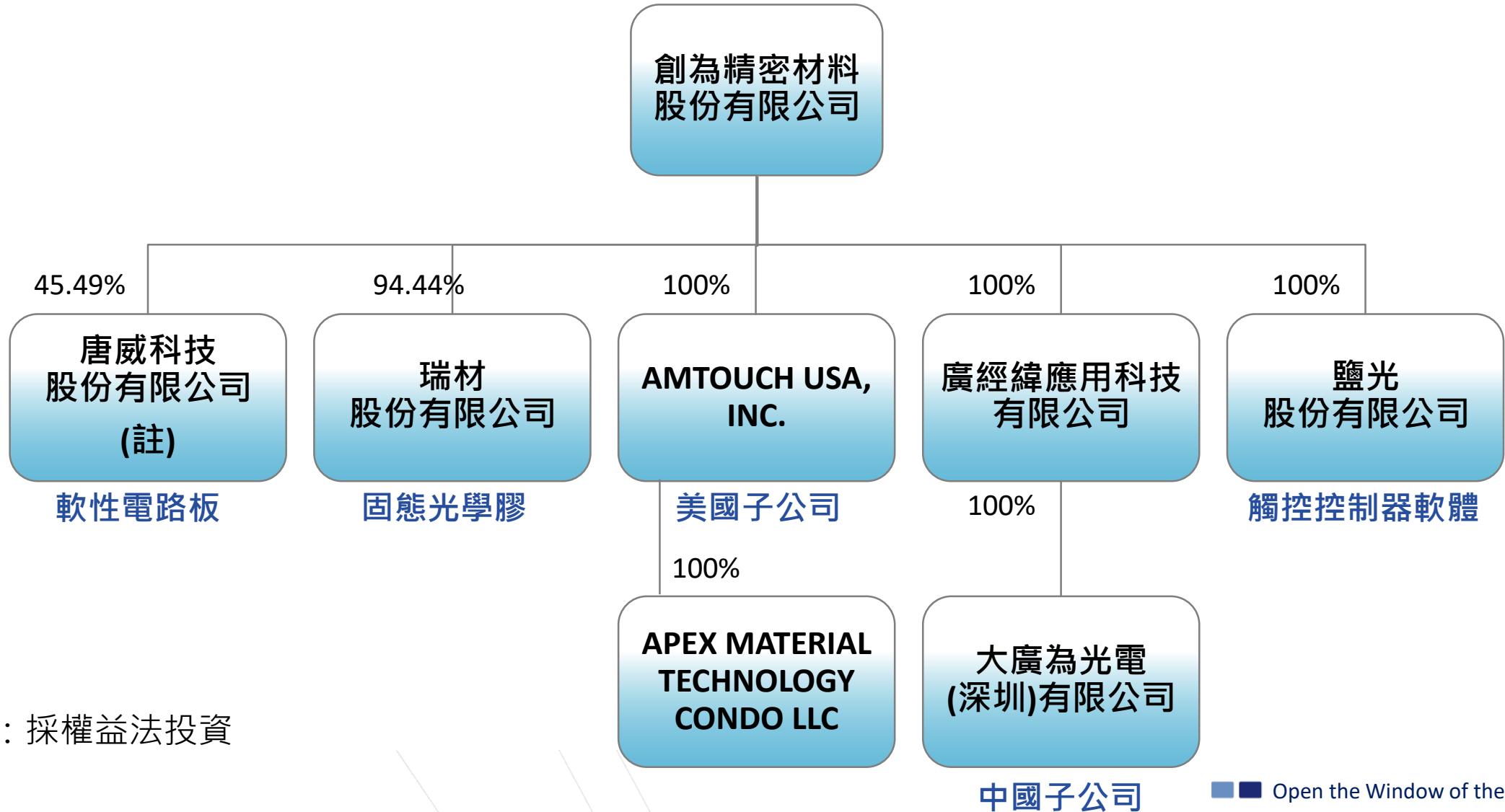
- Uphold Ethics, Integrity, and Honesty
- Quality First
- Continuous Innovation
- Creating Value for Customers



Milestone



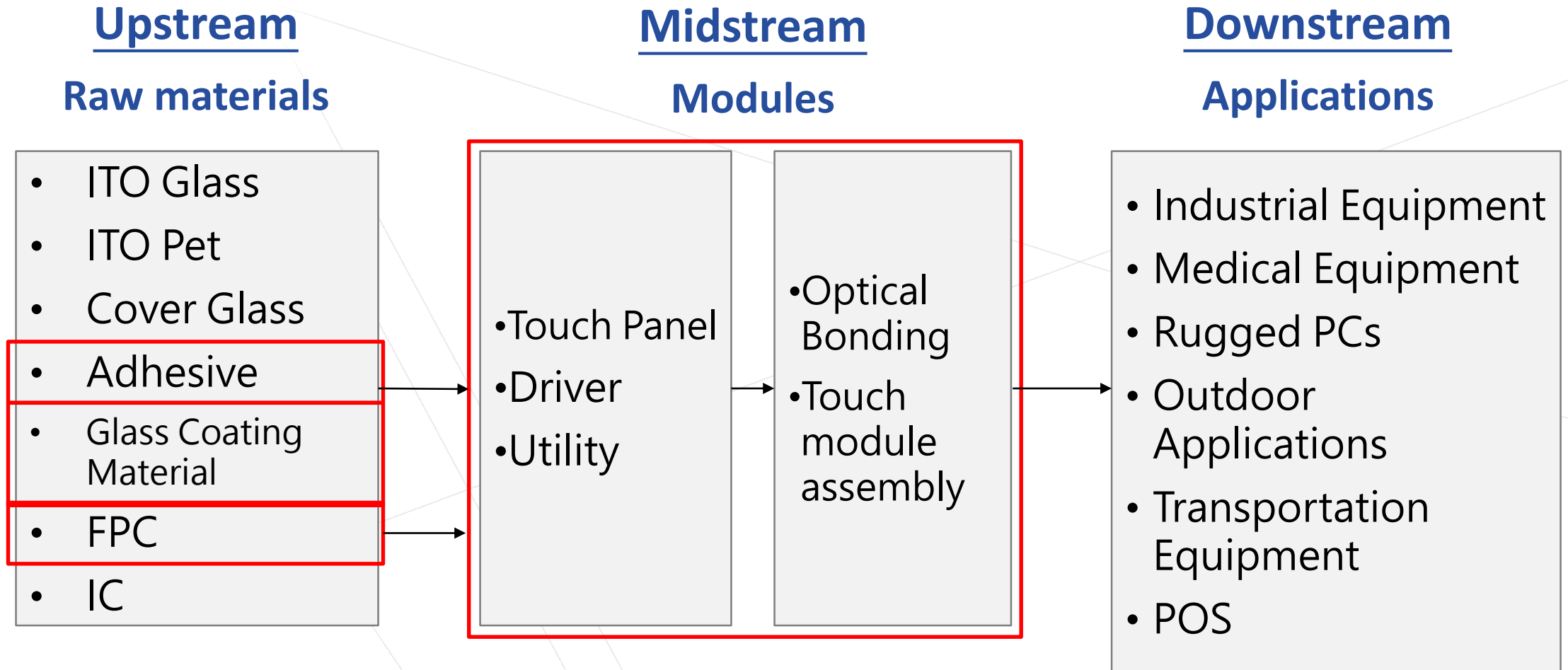
AMT Group



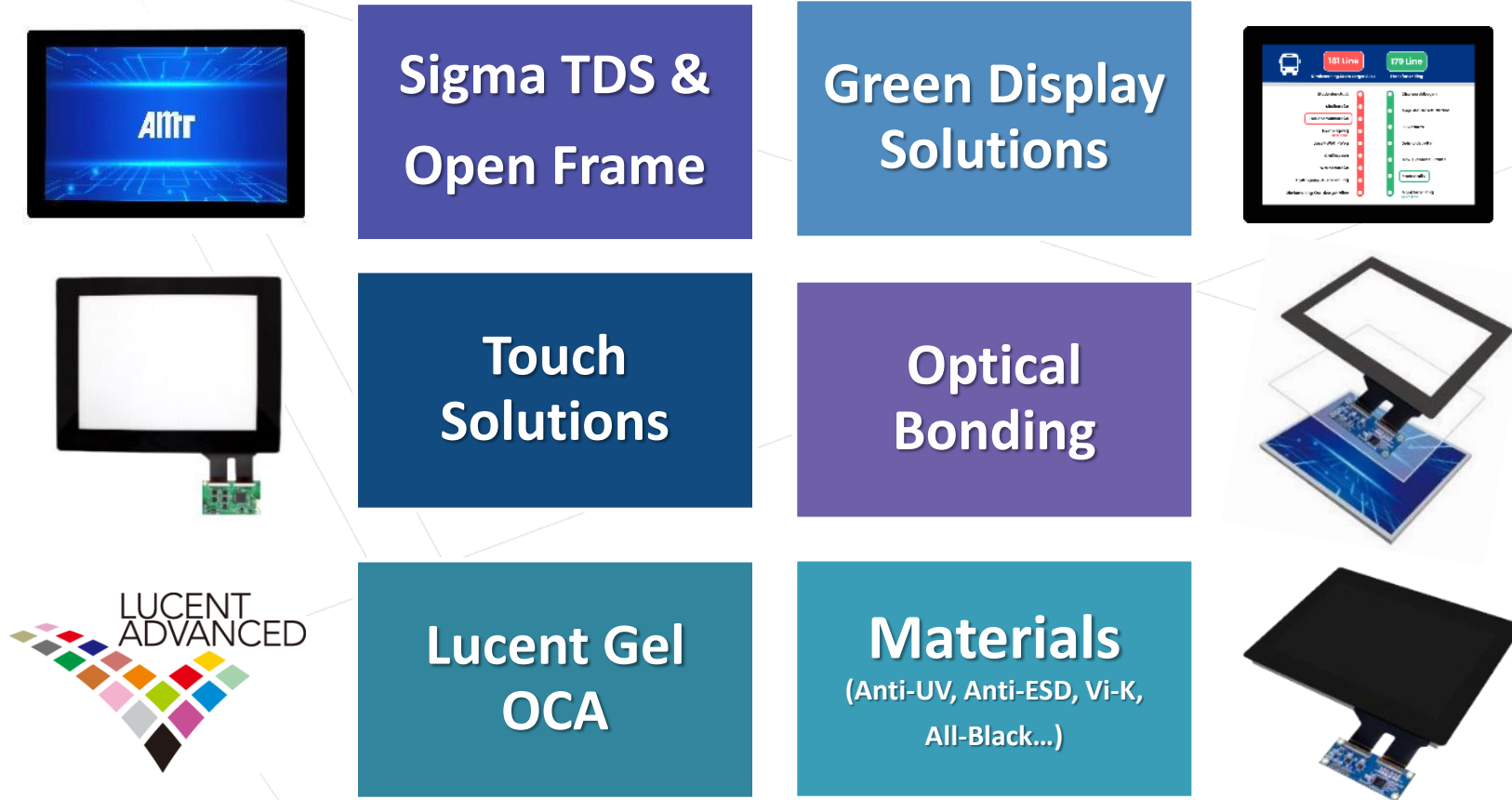
註：採權益法投資



Industrial Chain Layout



AMT Product Line



Application Fields

Industrial

歐洲最大工業電腦巨擘
AMT 觸控面板 for HMI



日本第一重化工業製造商
抗 UV PCAP 觸控顯示器



台灣工業電腦領導廠商
Open Frame 觸控顯示器

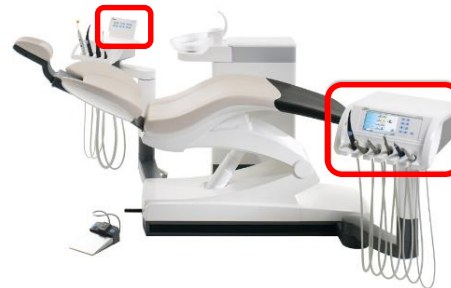


Medical

美國醫療品牌
病患管理系統



歐洲牙醫椅第一大品牌
PCAP 觸控解決方案



德國醫療手術室設備
PCAP 觸控解決方案



Application Fields

智慧公車站牌
電子紙顯示器解決方案



軌道交通 / 戶外充電樁
Open Frame 觸控螢幕



P廠 S系列 918車款
PCAP 觸控解決方案



Transportation

防竊聽電話
多點電阻式觸控面板



Others



Operating Result 2025Q3



Statements of Comprehensive Income

– 2025 Q3



項目	NTD 仟元，%				
	2025Q3	2025Q2	2024Q3	QoQ	YoY
營業收入	311,182	297,379	257,426	5%	20.9%
營業毛利率	37.3%	42.7%	43.0%	-5.4%	-5.7%
營業費用	(60,034)	(58,289)	(61,349)	3.0%	-2.1%
營業利益率	18.0%	23.1%	19.2%	-5.1%	-1.2%
營業外收入及支出	11,210	(45,739)	(8,695)	-125%	-228.9%
歸屬於母公司業主之本期淨利	52,674	15,352	31,709	243%	66.1%
純益率	16.9%	5.2%	12.3%	11.8%	4.6%
基本每股盈餘	1.26	0.37	0.74	241%	70.3%
平均匯率(USD/NTD)	29.88	31.09	32.29	-3.9%	-7.5%



Statements of Comprehensive Income

– 2025 Q1~3

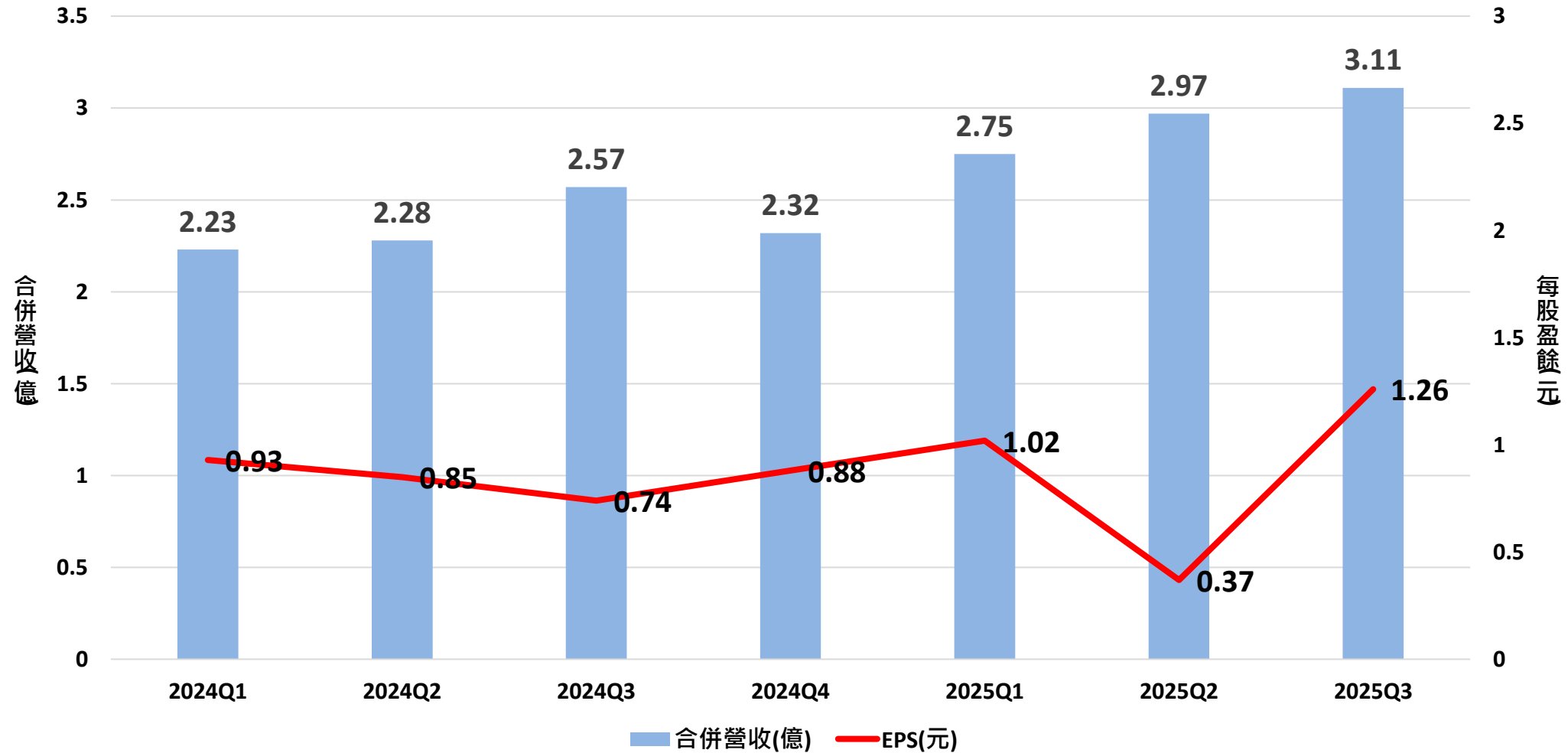


NTD 仟元，%

項目	2025Q1-3	2024Q1-3	YoY
營業收入	883,471	708,516	24.7%
營業毛利率	40.2%	40.8%	-0.6%
營業費用	(177,786)	(182,535)	0%
營業利益率	20.1%	15.1%	5.0%
營業外收入及支出	(28,759)	24,985	-215.1%
歸屬於母公司業主之本期淨利	111,294	103,673	7.4%
純益率	12.6%	14.6%	-2.0%
基本每股盈餘	2.65	2.52	5.2%
平均匯率(USD/NTD)	31.16	31.98	-2.6%



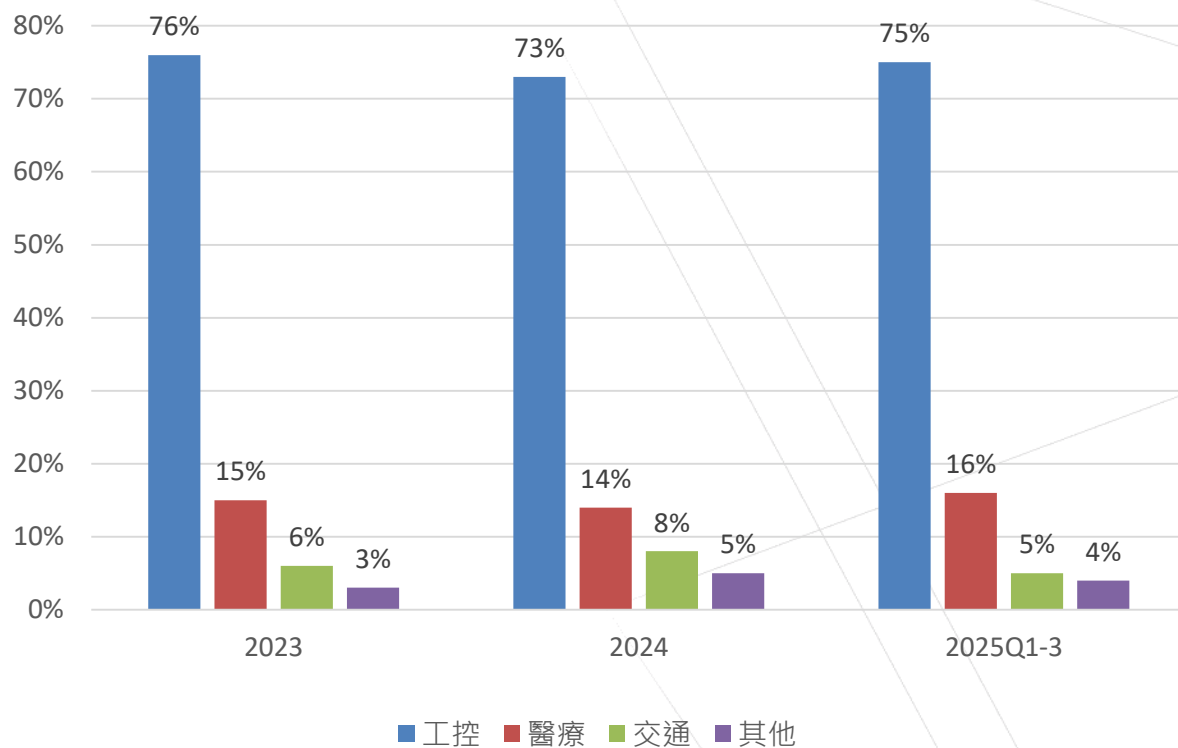
Quarterly Revenue and EPS



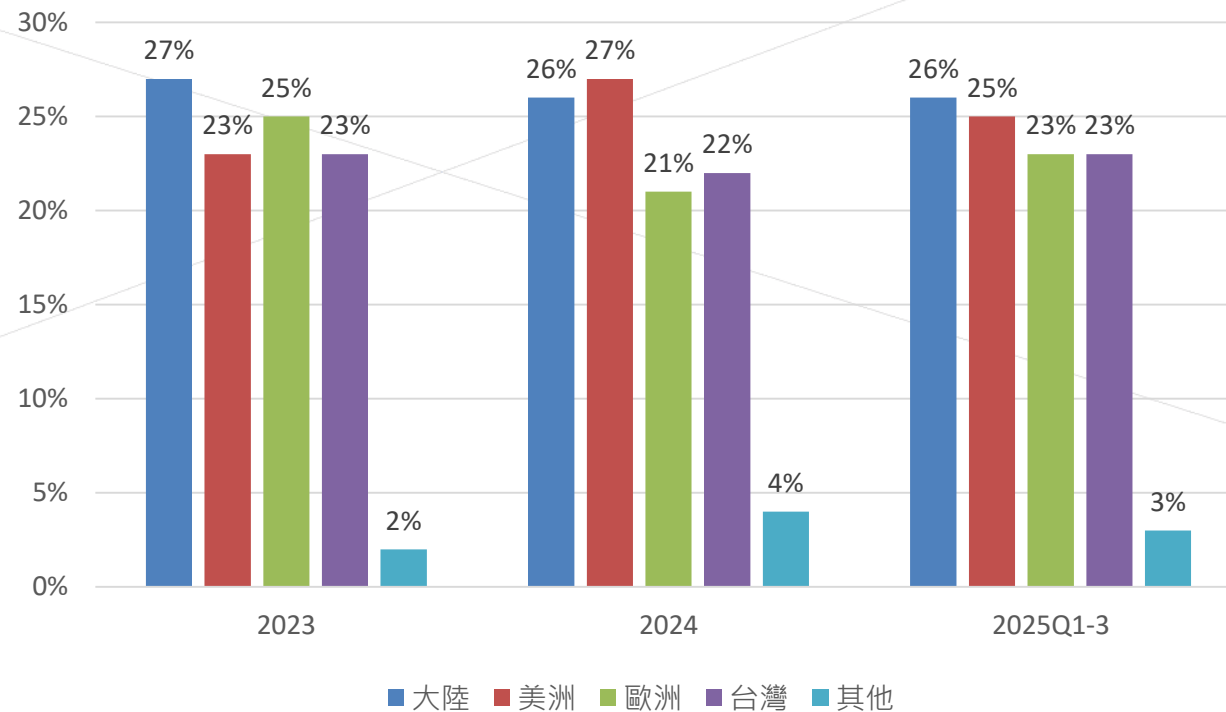
Revenue by Region and Application field



Revenue by Application



Revenue by Region



Development Plan



- 市場規劃:
 1. 加強美國市場開發：醫療、公共設施
 2. 加強歐洲市場開發：節能觸控顯示、公共設備
- 生產規劃:
 1. 光學貼合拓展
- 產品規劃:
 1. LCD 觸控模組 – Sigma TDS
 2. 電子紙觸控模組



Q & A



Thank You

