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Apex Material Technology Corp. Business Update - 2025Q4



AGENDA



- **Introductions.....** 溫呈祥 發言人
- **Operating Result 2025Q4.....** 溫呈祥 發言人
- **Q & A** 趙書華 董事長
溫呈祥 發言人



Disclaimer



This document and relevant information herein may contain internal and external forward-looking information and constitute forward-looking statement.

This document and relevant information may contain certain forward-looking statements. Such forward-looking statement is not actual results but only reflects the Company's estimates and expectations and is subject to inherent risks and uncertainties that could cause actual results to differ materially from such statement.

Any business outlook or forward-looking statement hereof reflects the Company's estimates and expectations as of now and is subject to change after this date. Unless required by applicable law, the Company undertakes no obligation to update any such information.



Introductions



Apex Material Technology Corp.



- A high quality Human Machine Interface (HMI) Solution manufacture, established in 2000
- Factory location: Taiwan-Keelung, Xizhi, China-Shenzhen, USA
- Capital: NT\$ 423M
- Group Employees: 330 approx.
- Products focus on: Touch display solutions, Green display solutions, optical bonding, Touch screen solution, Open frame touch monitor, Silicone OCA, Materials
- Specializes in Industrial, medical, outdoor and mission critical market



Vision, Mission & Value



Vision

- **Win together** – for employees, shareholders, customers, suppliers, and society.



Mission

- We are committed to corporate sustainability and innovation, delivering high-quality, reliable solutions that meet the diverse needs of our customers.

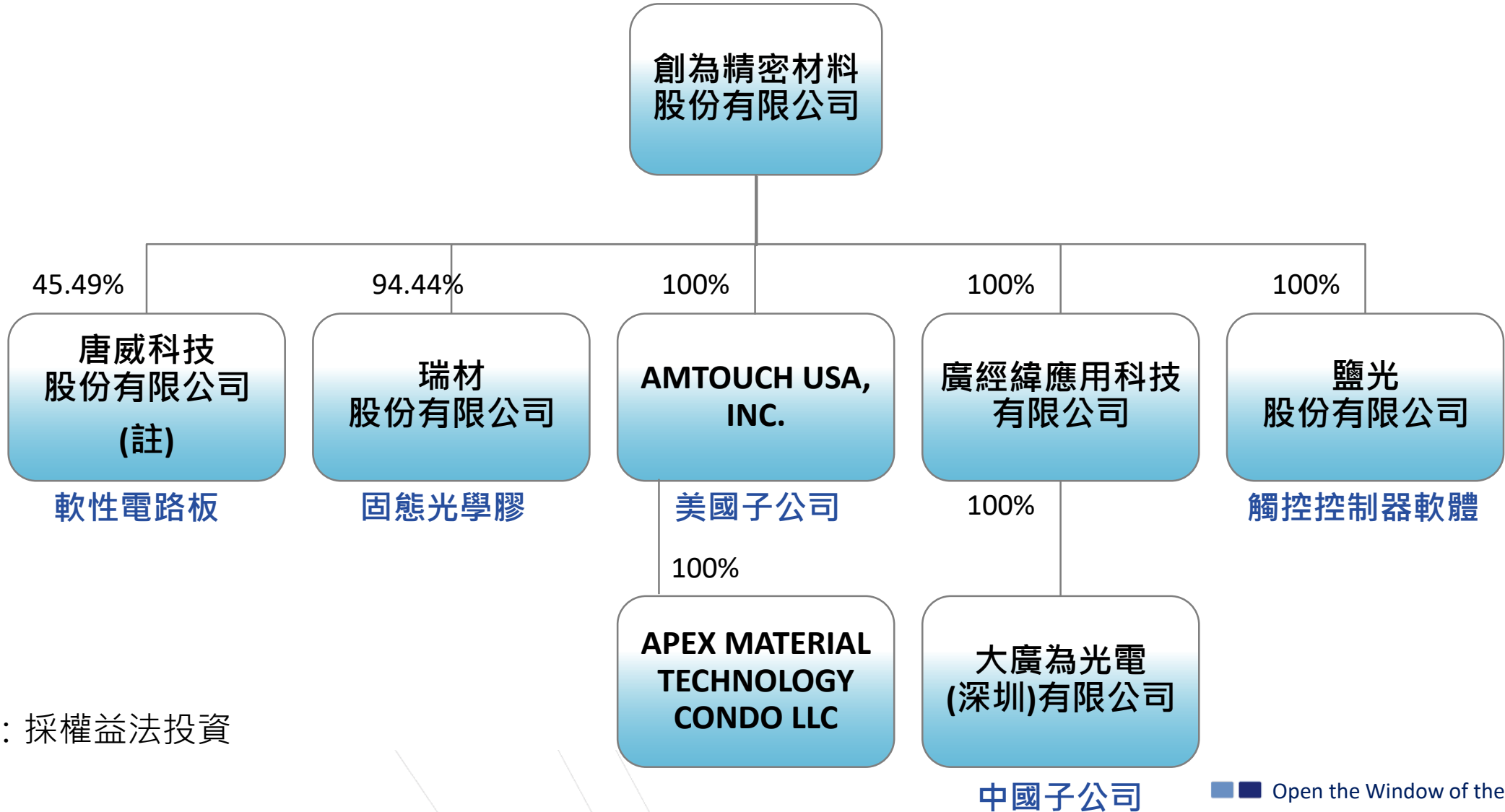


Value

- Uphold Ethics, Integrity, and Honesty
- Quality First
- Continuous Innovation
- Creating Value for Customers



AMT Group



註：採權益法投資



Industrial Chain Layout



Upstream

Raw materials

- ITO Glass
- ITO Pet
- Cover Glass
- Adhesive
- Glass Coating Material
- FPC
- IC

Midstream

Modules

- Touch Panel
- Driver
- Utility
- Optical Bonding
- Touch module assembly

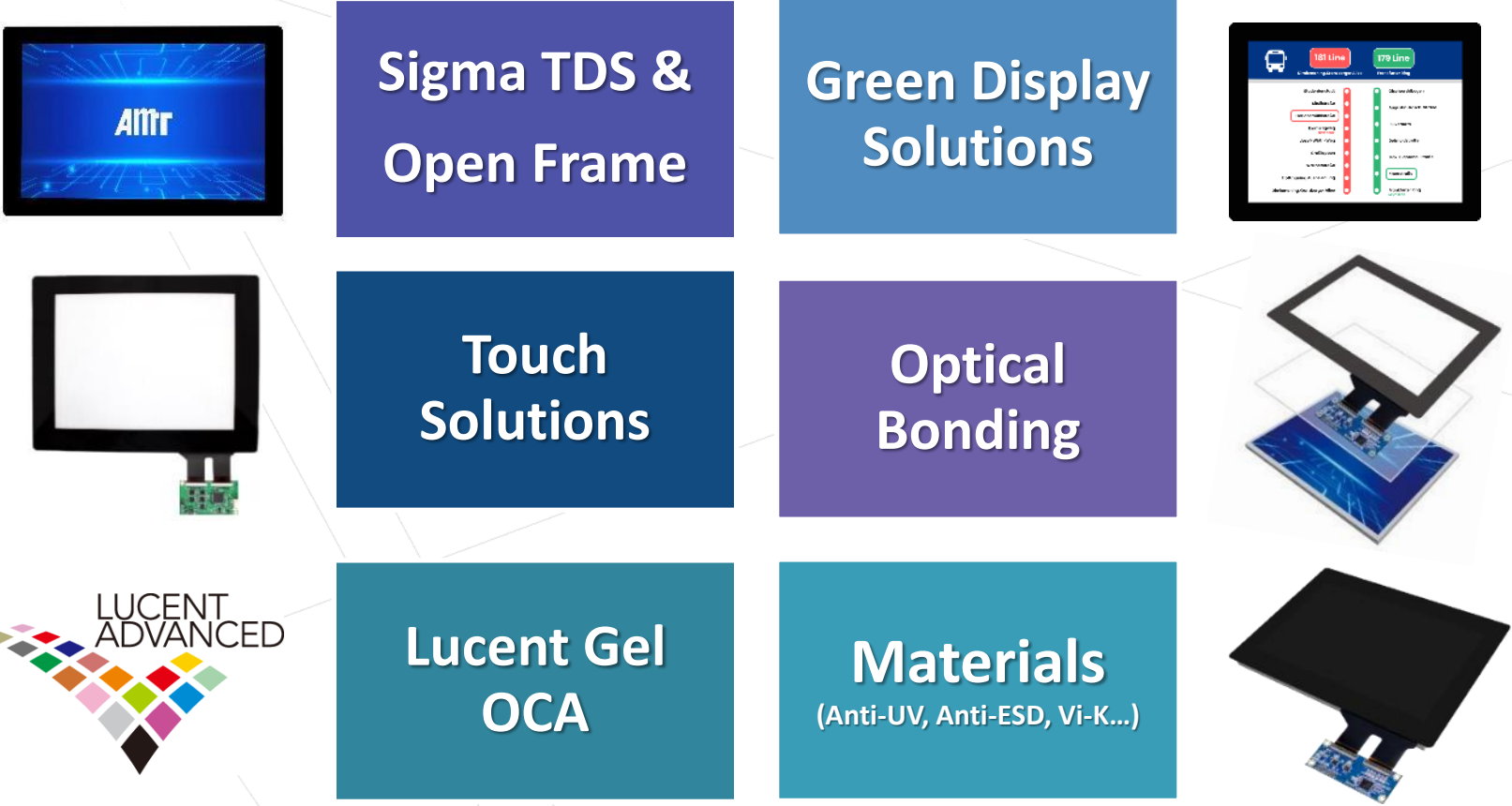
Downstream

Applications

- Industrial Equipment
- Medical Equipment
- Rugged PCs
- Outdoor Applications
- Transportation Equipment
- POS



AMT Product Line



Application Fields

Industrial

歐洲 HMI 製造商
Sigma 觸控顯示器



歐洲頂尖工業電腦廠商
觸控面板 for 工控



台灣工業電腦領導廠商
Open Frame 觸控顯示器



Medical

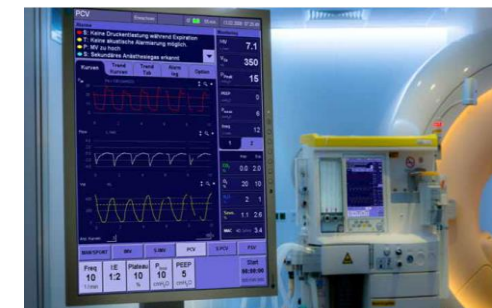
美國醫療品牌
電子紙醫療手環



歐洲負壓傷口治療機
PCAP光學貼合觸控螢幕



歐系MRI設備
PCAP光學貼合觸控螢幕



Application Fields

Transportation

日系戶外充電樁
抗 UV 觸控螢幕



智慧公車站牌
電子紙顯示器+防水觸控



歐系軍用強固型產品
光學貼合觸控螢幕



Others

電子紙應用
廠務電子看板



戶外平板電腦
低反射式觸控



Operating Result 2025Q4



Balance Sheet – 2025 / 12 / 31



(NTD千元) 重要科目	2025/12/31		2024/12/31	
	\$	%	\$	%
現金及約當現金	739,341	32	777,663	34
應收帳款淨額	186,010	8	120,788	5
存貨	152,967	7	133,412	6
不動產、廠房及設備	644,114	28	651,054	29
投資性不動產淨額	439,013	19	443,933	20
資產總計	2,312,585	100	2,267,173	100
流動負債	240,404	11	197,784	9
長期借款	190,216	8	202,353	9
負債總計	433,583	19	407,079	18
普通股股本	423,985	18	423,985	19
歸屬於母公司業主權益	1,878,650	81	1,859,447	82
權益總計	1,879,002	81	1,860,094	82
每股淨值(元)	44.84		43.86	
重要財務比率				
流動比率	485%		553%	
負債比率	19%		18%	

註：每股淨值 = 歸屬於母公司業主權益 / 流通在外股數



Statements of Comprehensive Income



– 2025 Q4

項目	NTD 仟元, %				
	2025Q4	2025Q3	2024Q4	QoQ	YoY
營業收入	311,313	311,182	231,862	0.0%	34.3%
營業毛利	118,368	116,163	92,414	1.9%	28.1%
營業毛利率	38.0%	37.3%	39.9%	0.7%	-1.8%
營業費用	(77,789)	(60,034)	(67,854)	29.6%	14.6%
營業利益率	13.0%	18.0%	10.6%	-5.0%	2.4%
營業外收入及支出	8,894	11,210	22,317	-21%	-60.1%
歸屬於母公司業主之本期淨利	39,611	52,674	37,086	-25%	6.8%
純益率	12.7%	16.9%	16.0%	-4.2%	-3.3%
基本每股盈餘	0.94	1.26	0.88	-25%	6.8%
平均匯率(USD/NTD)	30.95	29.88	32.22	3.6%	-3.9%

Statements of Comprehensive Income

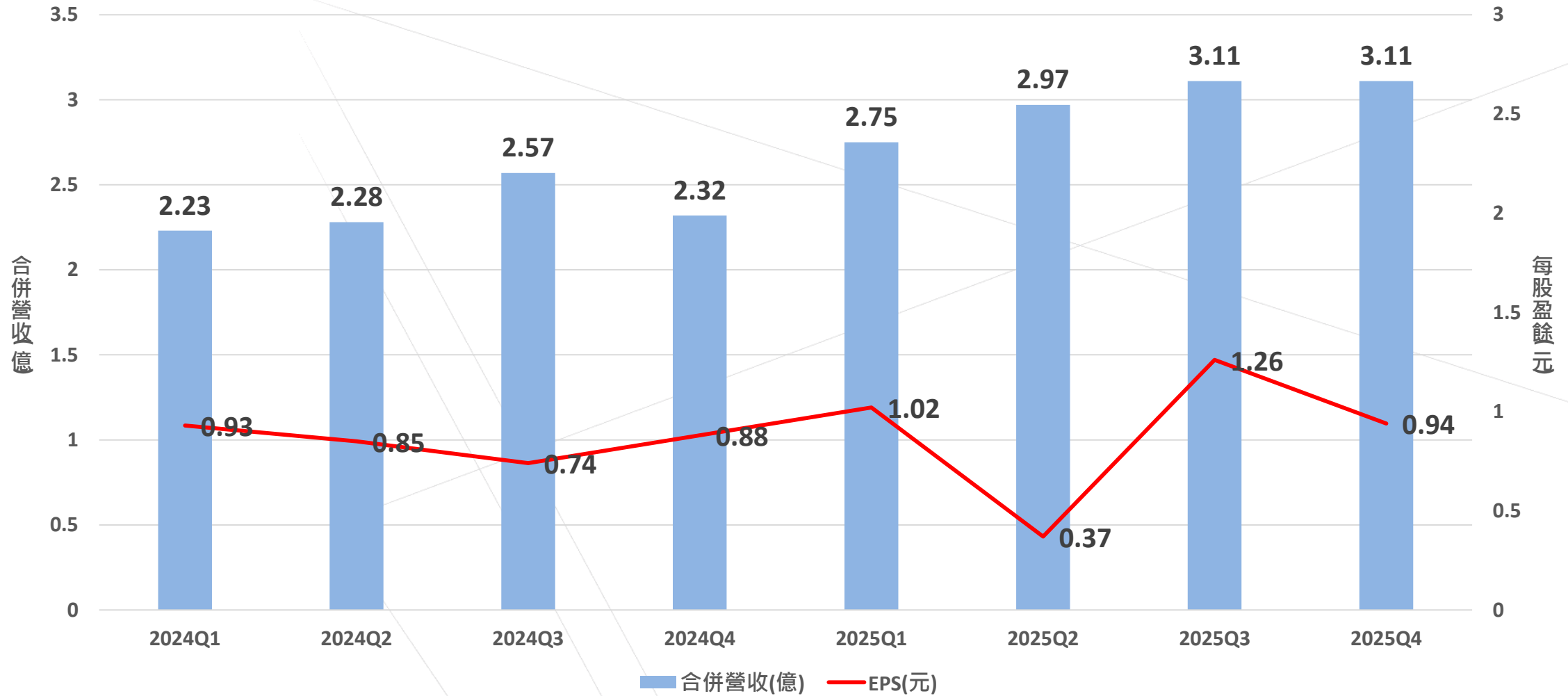
– 2025 Q1~4



項目	NTD 仟元 · %		
	2025Q1-4	2024Q1-4	YoY
營業收入	1,194,784	940,378	27.1%
營業毛利	473,514	381,816	24.0%
營業毛利率	39.6%	40.6%	-1.0%
營業費用	(255,575)	(250,389)	2.1%
營業利益	217,939	131,427	65.8%
營業利益率	18.2%	14.0%	4.3%
營業外收入及支出	(19,865)	47,302	-142.0%
歸屬於母公司業主之本期淨利	150,905	140,759	7.2%
純益率	12.6%	15.0%	-2.3%
基本每股盈餘	3.59	3.40	5.6%
平均匯率(USD/NTD)	31.10	32.04	-2.9%



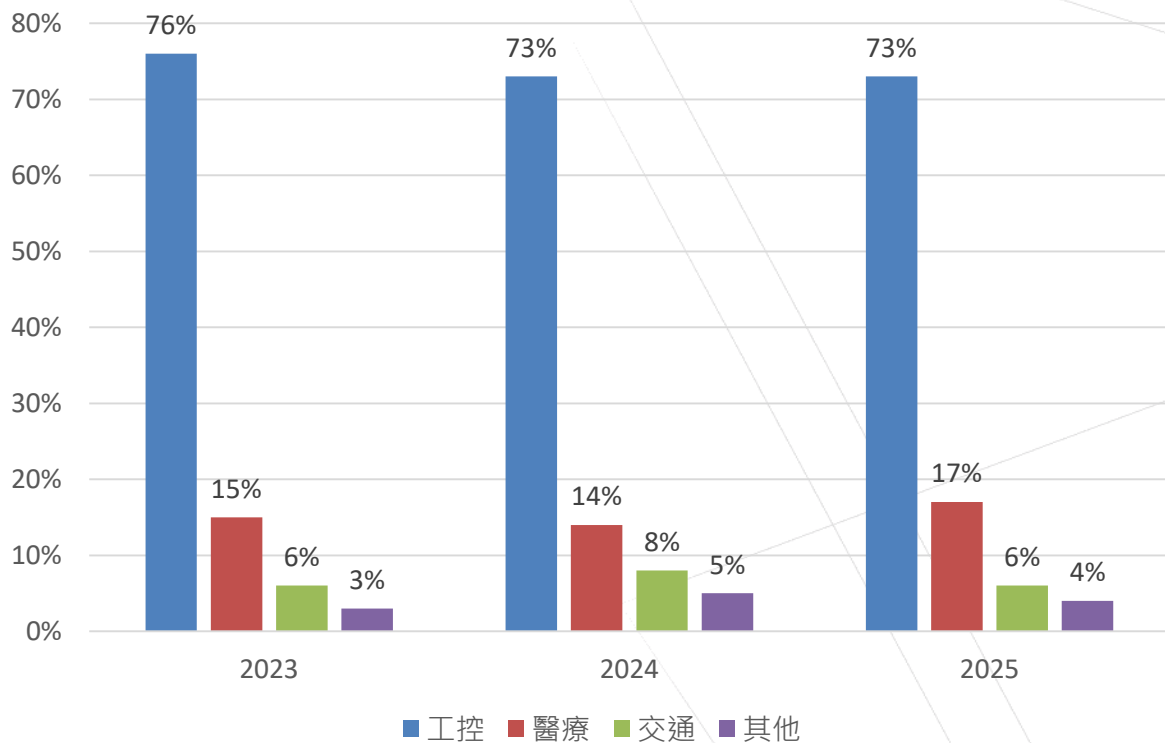
Quarterly Revenue and EPS



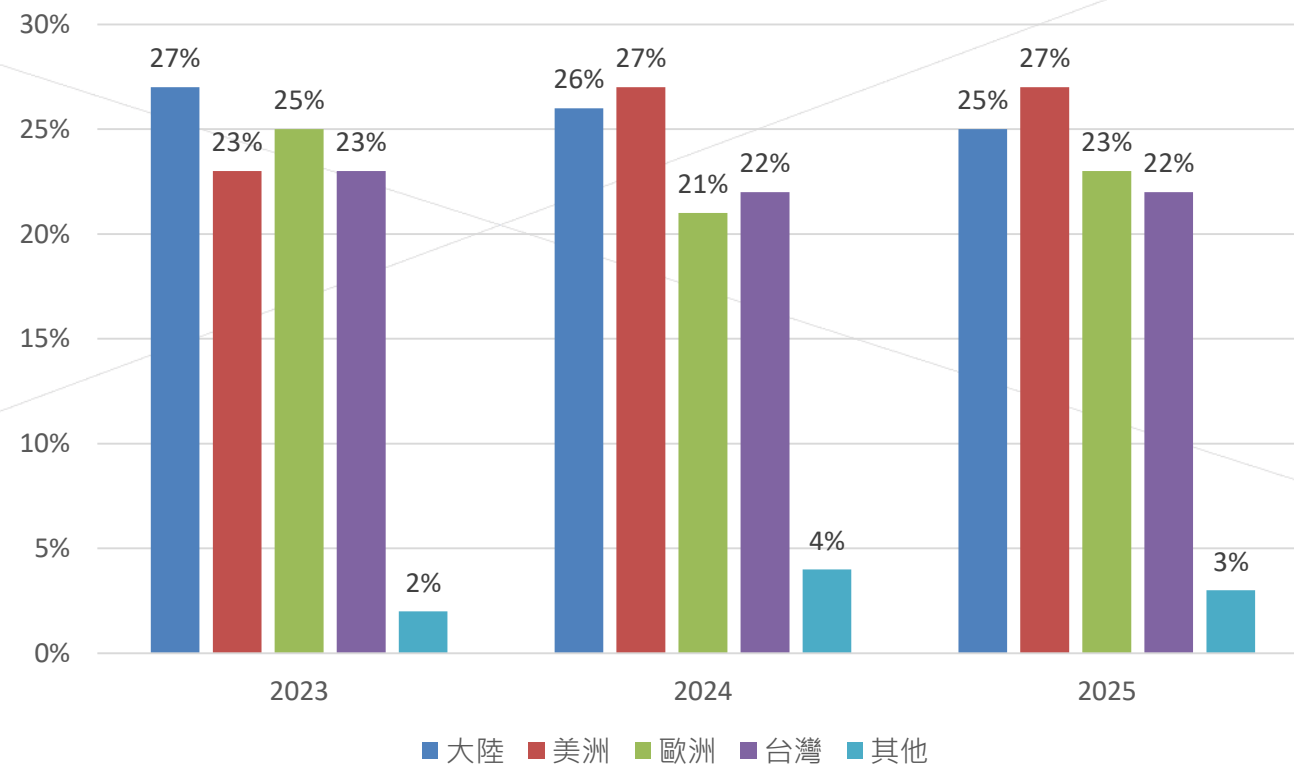
Revenue by Region and Application field



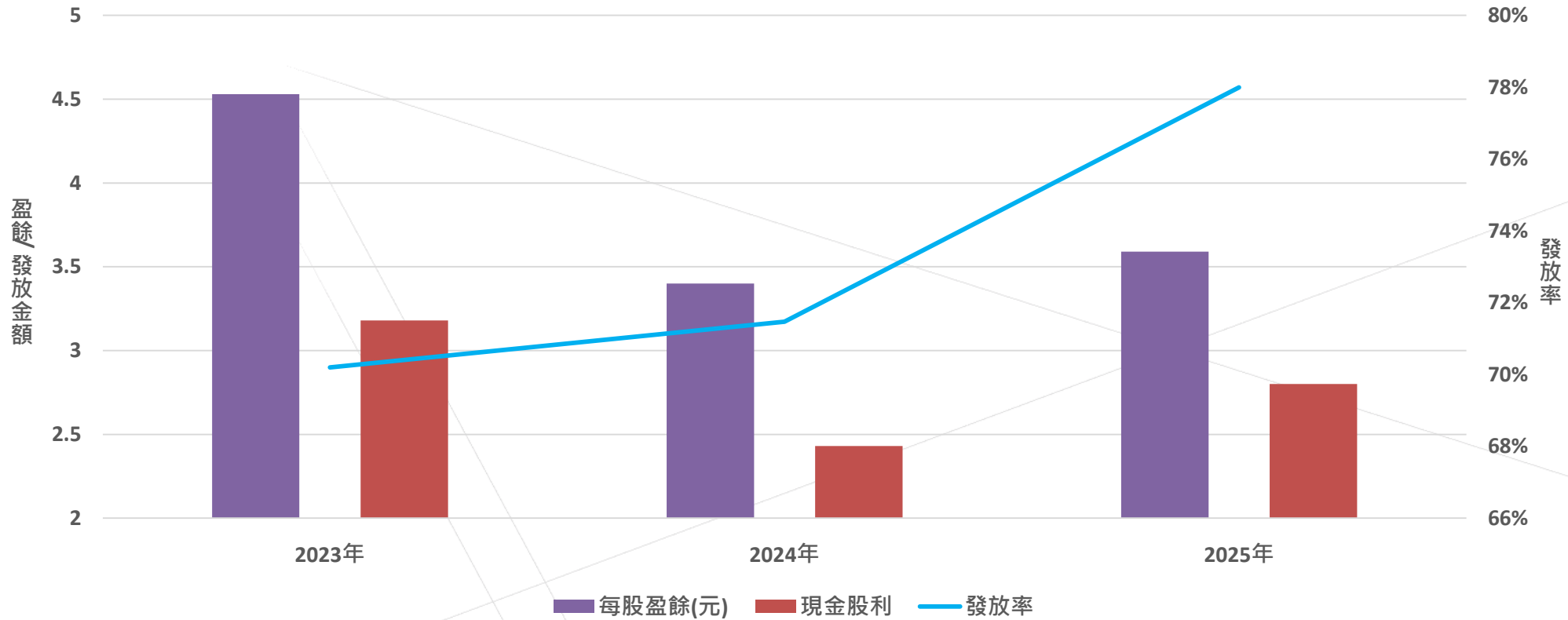
Revenue by Application



Revenue by Region



Dividend Policy



年度	2023年	2024年	2025年
每股盈餘(元)	4.53	3.40	3.59
現金股利	3.18	2.43	2.80
發放率	70%	71%	78%

Listing date : 2024/4/8

Display Application Market Overview



1、工業顯示 (Industrial Display)

研究機構：Grand View Research
2025 市場規模：約 63 億美元
2030 市場規模：約 87 億美元
2025–2030 CAGR：約 6.7%

成長原因：
工業自動化
IIoT (Industrial Internet of Things)
智慧工廠與設備監控



2、醫療顯示市場 (Medical Display)

研究機構：Mordor Intelligence
2026 市場：約 27 億美元
2031 市場：約 34 億美元
2025–2030 CAGR：約 4.77%

成長動能：
醫療影像設備
手術室顯示
遠距醫療
醫療設備數位化



3、電子紙顯示市場 (ePaper Display)

研究機構：Mordor Intelligence
2025 市場：約 30 億美元
2030 市場：約 59 億美元
CAGR 約 14.5%

成長動能：
智慧城市
戶外廣告

Development Plan



- **市場規劃:**

1. 加強美國、歐州市場開發：醫療、公共設施、
節能觸控顯示、其他



- **產品規劃:**

1. LCD 觸控模組 – Sigma TDS
2. 電子紙顯示器整合方案
3. 材料研發



Q & A



Thank You

